



Ref No:

Merchant Bank of Sri Lanka PLC
BoC Merchant Tower, 28, St Michael's Road, Colombo 03, Sri Lanka
Tel: 4 711711, 2565636 Fax: 2565666, 4 711739
E-Mail:mbslbank@mbslbank.com, Website: <http://www.mbslbank.com>

APPLICATION FOR A PERSONAL LOAN

I/We hereby apply for a loan of Rupees(LKR)
payable in months for the purpose of

PERSONAL INFORMATION OF APPLICANT

Name in Full (MR/MRS/MISS/OTHER)

NIC No Date of Birth
Day Month Year

Residential Address

Mailing address (if not the same as above)

Contact No Residence: Mobile E-mail:

Nationality

Marital Status Single Married Divorced Widowed

No. of Dependants

Ownership of Residence Mortgaged Owned Company Provided Living with Parents Rented/Leased

Are you a tax payer? Yes No If yes, Income Tax File No.

EMPLOYMENT DETAILS

Employer

Address

Telephone Designation/Job Title

Length of service at the Current employment Professional Qualifications

Confirmed: Yes No

Name and address of the 1)

Previous employer if any 2)

MONTHLY INCOME

Basic Salary	LKR
Fixed Allowances	
Less Deductions	
Income (if self-employed/professionals)	
Other Income (please specify)	
Total	

MONTHLY EXPENSES

	LKR
Rent/Lease/Loan Installment on Housing	
Lease Rentals	
Any other loans (please specify)	
Insurance Premiums	
Household expenses	
Total	

ASSETS

Description	Current Market Value (LKR)	Mortgaged (Yes/No)
Bank Deposits (FDs/CDs)		
Investments in Shares/Equities		
Land/Buildings/Estates		
Vehicles		
Other, specify		

BANK ACCOUNTS

Name of Bank	Branch	Account No	Account Type	Current Balance

LIABILITIES

Type of Loan	Institutions	Original Amount	Loan Installment	Present Balance
Housing Loans				
Vehicle Loans				
Loans/Overdrafts				
Other				
Credit Cards				

Reference Name, address & phone number of a relative not living with you

Name

Address

Contact No Residence: Mobile E-mail:

I/We certify and affirm that the information furnished above is true and accurate to the best of my/our knowledge and belief and I/We agree that the Bank may from time to time after receipt of this application make inquiries about my/our affairs as it may think fit.

.....
Signature of Applicant

Date:

ASSETS

Description	Current Market Value (LKR)	Mortgaged (Yes/No)
Bank Deposits (FDs/CDs)		
Investments in Shares/Equities		
Land/Buildings/Estates		
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Other, specify		

BANK ACCOUNTS

Name of Bank	Branch	Account No	Account Type	Current Balance

LIABILITIES

Type of Loan	Institutions	Original Amount-LKR	Loan Installment	Present Balance
Housing Loans				
Vehicle Loans				
Loans/Overdrafts				
Other				
Credit Cards				

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.....
Signature of Joint Applicant

Date:

DOCUMENTS TO BE SUBMITTED WITH THE APPLICATION (APPLICANT AND GUARANTORS)

		Applicant	Guarantor1	Guarantor2
1	Completed Application/Statement	Y	Y	Y
2	Salary pay slips for last three months	Y	Y	Y
3	Letter from the Employer confirming the salary	Y	N	N
4	Income Tax payment receipts for the last two years	N	N	N
5	Bank Statements for the last six months	Y	N	N
6	Copy of the National Identity Card	Y	Y	Y
7	Electricity Bill	Y	N	N
8	EPF Statement	Y	N	N
9	Passport Size Photo	Y	N	N
10				

Comments:

.....
Signature of the Receiving Officer

Ref No: **GUARANTORS STATEMENT**

(To be filled by the Guarantor)

I agree to act as a Guarantor in connection with a personal loan facility of Rupees (LKR) applied by and I furnish the following information with full knowledge of the liability to be assumed and knowing that in considering credit to the applicant you will rely on the particulars given below.

Name in Full (MR/MRS/MISS/OTHER)

NIC No

Date of Birth:

Day Month Year

Residential Address

Mailing address

(if not the same as above)

Phone No

Residence: Mobile E-mail:

Nationality

Marital Status

 Single Married Divorced Widowed

No. of Dependants

Ownership of Residence

 Mortgaged Owned Company
Provided Living with
Parents Rented/Leased

Are you a tax payer?

 Yes No

If yes, Income Tax File No.

EMPLOYMENT DETAILS

Employer

Address

Telephone

Designation/Job Title

Length of service at the
Current employment

Professional Qualifications

Confirmed:

 Yes No

MONTHLY INCOME & EXPENDITURE

Profession	LKR	Household Expenditure	LKR
Employment		Traveling/Medical	
Business		Loan Repayment	
Other		Rent/Other	
Total		Total	

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Land/Buildings/Estates		
Vehicles		
Other, specify		

BANK ACCOUNTS

Name of Bank	Branch	Account No	Account Type	Current Balance-LKR

LIABILITIES

Type of Loan	Institutions	Original Amount-LKR	Loan Instalment	Present Balance-LKR
Housing Loans				
Vehicle Loans				
Loans/Overdrafts				
Other				
Credit Cards				

I/We certify and affirm that the information furnished above is true and accurate to the best of my/our knowledge .

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Signature of Guarantor

Date:

Ref No:

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